

RESOLUTION NO. 2018-09

**A RESOLUTION OF THE BOARD OF COMMISSIONERS  
OF WARRICK COUNTY, INDIANA APPROVING THE ISSUANCE OF  
GENERAL OBLIGATION BONDS OF THE COUNTY**

WHEREAS, on March 1, 2018, the Warrick County Council (the "Council"), as fiscal body of Warrick County, Indiana (the "County") made a preliminary determination to issue general obligation bonds of the County in an original aggregate principal amount not to exceed \$7,400,000 (the "Bonds"); and

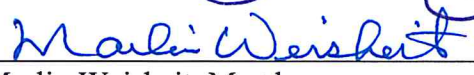
WHEREAS, on March 8, 2018, the Council adopted an ordinance authorizing the issuance of the Bonds, for the purpose of procuring funds to pay for the costs of all or any portion of (a) projects and improvements at certain County-owned facilities including without limitation (i) renovations, improvements and upgrades to the existing County Courthouse and Judicial Center, as more particularly identified and described in the report from Energy Systems Group, Inc., dated February 8, 2018, including, but not limited to, certain structural, electrical, mechanical, plumbing, HVAC and technology equipping and improvement projects; (ii) renovations, improvements and upgrades to the County's existing historic jail; (iii) acquisition, improvement and equipping projects for the County Sheriff Department, including, without limitation, certain technology upgrades to the computer system and E911 system; and (iv) any other miscellaneous renovations, improvements or equipping projects related to the foregoing items (collectively, the "Project"), (b) reimbursement of preliminary expenses related thereto and all incidental expenses incurred in connection therewith, if any, (c) capitalized interest on the Bonds, if any and (d) the costs of selling and issuing the Bonds; and

WHEREAS, the Board of Commissioners of the County desires to approve the issuance of the Bonds and the financing of the Project costs, together with all incidental costs and expenses incurred in connection therewith.

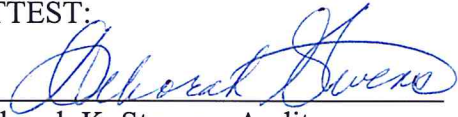
NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF WARRICK COUNTY, INDIANA, that the issuance of the Bonds and the financing of the Project costs, together with all incidental costs and expenses incurred in connection therewith, are hereby approved; and that each member of the Board is authorized to take such actions as may be necessary to issue the Bonds and complete the Project.

DULY PASSED and ADOPTED on this 12<sup>th</sup> day of March, 2018, by the Board of Commissioners of Warrick County, Indiana, by a vote of 3 in favor, 0 opposed, and 0 abstaining.

BOARD OF COMMISSIONERS OF  
WARRICK COUNTY, INDIANA

  
\_\_\_\_\_  
Dan Saylor, President  
\_\_\_\_\_  
Robert H. Johnson, Jr., Vice President  
\_\_\_\_\_  
Marlin Weisheit, Member

ATTEST:

  
\_\_\_\_\_  
Deborah K. Stevens, Auditor  
Warrick County, Indiana